

ABP FINANCE PLC

(incorporated with limited liability in England and Wales, registered number 07847174)

announces the Interpolated Basis, the Margin and the execution of amendment documentation in relation to the consent solicitation and proposal to all holders (the “**Noteholders**”) of its outstanding £65,000,000 Floating Rate Notes due 2022 issued pursuant to the Issuer’s £5,000,000,000 multicurrency programme for the issuance of notes (ISIN: XS0868891614) (the “**Notes**”)

11 June 2019. Further to its announcement earlier today, ABP Finance PLC (the “**Issuer**”) hereby announces that:

- (a) The Interpolated Basis (as calculated by the Solicitation Agent at the Pricing Time) is 14.80 basis points;
- (b) The Margin to be added to Compounded Daily SONIA (being the sum of 2.50 per cent. and the Interpolated Basis) is 2.648 per cent.; and
- (c) The Supplemental Note Trust Deed and Amended and Restated Final Terms effecting the Extraordinary Resolution have been executed and the Amended and Restated Final Terms has been published on the website of Euronext Dublin.

Capitalised terms used but not defined in this notice shall have the meanings given in the Notice of Meeting.

DISCLAIMER: Nothing in this announcement or the Consent Solicitation Memorandum constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to purchase or sell any security in any jurisdiction. The distribution of this announcement and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law, and persons into whose possession this announcement or the Consent Solicitation Memorandum comes are requested to inform themselves about, and to observe, any such restrictions.
