

## **ABP Finance Plc**

Issue of £65,000,000 Floating Rate Notes due 2022

under the £5,000,000,000 Multicurrency Programme for the Issuance of Notes

### **AMENDED AND RESTATED FINAL TERMS**

THIS AMENDED AND RESTATED FINAL TERMS HAS BEEN CREATED SOLELY AS A MATTER OF RECORD TO RECORD THE CURRENT FINAL TERMS OF THE NOTES AS AMENDED WITH EFFECT FROM 11 JUNE 2019 BY A SUPPLEMENTAL NOTE TRUST DEED DATED 11 JUNE 2019 (THE “SUPPLEMENTAL NOTE TRUST DEED”) TO AMEND THE INTEREST RATE OF THE NOTES. NO OFFER OF ANY OF THE NOTES IS BEING MADE BY THE ISSUER (AS DEFINED BELOW) PURSUANT TO THIS DOCUMENT OR OTHERWISE AND THE ISSUER DOES NOT ACCEPT ANY ADDITIONAL OBLIGATIONS TO NOTEHOLDERS IN RELATION TO THIS DOCUMENT.

This Amended and Restated Final Terms amends and restates the Final Terms dated 23 May 2013 (the “**Original Final Terms**”), under which the Notes described herein (the “**Notes**”) were issued, and records the final terms of the Notes (as amended by the Supplemental Note Trust Deed) and is supplemental to, and should be read in conjunction with, the Base Prospectus dated 22 May 2013 (the “**2013 Prospectus**”), save in respect of the Conditions which are extracted from the Prospectus dated 25 November 2011 (the “**2011 Prospectus**” and, together with the 2013 Prospectus, the “**Prospectuses**”) issued in relation to the £5,000,000,000 Multicurrency Programme for the Issuance of Notes of ABP Finance Plc (the “**Issuer**”). Terms defined in the 2011 Prospectus have the same meaning in this Amended and Restated Final Terms. The Notes were originally issued on the terms of the Original Final Terms read together with the Prospectuses and the terms and conditions are now as set out herein.

The Supplemental Note Trust Deed is available to Noteholders on the website of Euronext Dublin and at [http://www.abports.co.uk/Investor\\_Relations/Offering\\_related\\_documents/](http://www.abports.co.uk/Investor_Relations/Offering_related_documents/)

This Amended and Restated Final Terms does not constitute, and may not be used for the purposes of, an offer of, or an invitation by or on behalf of anyone to subscribe or purchase any of the Notes. The Issuer does not accept any liability in relation to the Notes described herein to update the Prospectuses or otherwise give any representations in relation to such Notes or any resale of such Notes since their original issue.

Final Terms dated 23 May 2013

As amended and restated on 11 June 2019

**ABP Finance Plc**

Issue of £65,000,000 Floating Rate Notes due 2022

under the £5,000,000,000 Multicurrency Programme for the Issuance of Notes

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States or to U.S. Persons (as defined in Regulation S under the Securities Act) unless an exemption from the registration requirements of the Securities Act is available. See “*Subscription and Sale*” in the accompanying Prospectus.

**PART A — CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the “**Conditions**”) set forth in the Base Prospectus dated 25 November 2011. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus dated 22 May 2013, which constitutes a base prospectus for the purpose of the Prospectus Directive, save in respect of the Conditions which are extracted from the Prospectus dated 25 November 2011 and are attached hereto. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectuses dated 25 November 2011 and 22 May 2013. The Prospectuses are available for viewing at [www.abports.co.uk](http://www.abports.co.uk).

**Arranger**

Barclays

**Dealers**

Barclays	BofA Merrill Lynch
Lloyds Bank	Mitsubishi UFJ Securities
National Australia Bank Limited	Scotiabank
The Royal Bank of Scotland	

1	(i) The Issuer:	ABP Finance Plc
2	(i) Series Number:	2
	(ii) Tranche Number:	1
3	Relevant Currency or Currencies:	Sterling (GBP)
4	Aggregate Nominal Amount of Notes admitted to trading:	£65,000,000
	(i) Series:	£65,000,000
	(ii) Tranche:	£65,000,000
5	(i) Issue Price:	100 per cent. of the Aggregate Nominal Amount
	(ii) Net proceeds (required only for listed issues):	£64,805,000

6	(i) Specified Denominations:	£100,000 and integral multiples of £1,000 in excess thereof up to and including £199,000. No Notes in definitive form will be issued with a denomination of integral multiples above £199,000.
	(ii) Calculation Amount:	1,000
7	(i) Issue Date:	21 December 2012
	(ii) Interest Commencement Date:	Issue Date
8	(i) Scheduled Redemption Date:	Interest Payment Date falling on or closest to 26 December 2022
	(ii) Final Maturity Date:	Interest Payment Date falling on or closest to 26 December 2022
9	Instalment Date:	Not Applicable
10	Interest Basis:	In respect of the period from (and including) the Issue Date to (but excluding) 26 June 2019, LIBOR +2.50 per cent. Floating Rate and in respect of the period from (and including) 26 June 2019 to (but excluding) the Final Maturity Date, Compounded Daily SONIA + 2.648 per cent. Floating Rate. See 18 (viii) below
11	Redemption/Payment Basis:	Redemption at par
12	Change of Interest or Redemption/Payment Basis	Applicable. See 18 (viii) below
13	Put/Call Options:	Issuer Optional Redemption Condition 8(d)
14	(i) Status and Ranking:	The Notes rank <i>pari passu</i> among each other in terms of interest and principal payments and rank.
	(ii) Date Committee approval for issuance of Notes obtained:	13 November 2012
15	Listing:	Ireland
16	Method of distribution:	Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

17	Fixed Rate Note Provisions:	Not Applicable
18	Floating Rate Note Provisions:	Applicable
	(i) Specified Period(s)/Specified Interest Payment Dates:	26 March, 26 June, 26 September and 26 December in each year up to and including the Final Maturity Date.
	(ii) Specified Interest Payment Dates	In respect of the period from and including the Issue Date up to, but excluding, the First Interest Payment Date, there will be a long first coupon.
	(iii) First Interest Payment Date:	On or nearest to 26 June 2013
	(iv) Business Day Convention	Modified Following Business Day Convention
	(v) Business Centre(s):	London
	(vi) Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination

(vii) Party responsible for calculating the Rate(s) of Interest, Interest Amount(s) and Redemption Amount (if not the Agent Bank):	Not Applicable
(viii) Screen Rate Determination: (as referred to under Condition 6(c))	
	<b>In respect of the period from (and including) the Issue Date to (but excluding) 26 June 2019:</b>
• Relevant Rate:	6 month GBP LIBOR until the First Interest Payment Date and 3 month GBP LIBOR thereafter
• Interest Determination Date(s):	First day of each Interest Period
• Page:	Reuters Page LIBOR01
• Relevant Time:	11.00a.m. (London time)
	<b>In respect of the period from (and including) 26 June 2019 to (but excluding) the Final Maturity Date:</b>
• Relevant Rate:	Compounded Daily SONIA
• Interest Determination Date(s):	Fifth London Banking Day prior to the end of each Interest Period
• Page:	SONIAOSR=
(ix) ISDA Determination: (as referred to under Condition 6(c))	Not Applicable
• Floating Rate Option:	Not Applicable
• Designated Maturity:	Not Applicable
• Specified Duration (if other than the relevant Interest Period):	Not Applicable
• Reset Date:	Not Applicable
(x) Margin(s):	In respect of the period from (and including) the Issue Date to (but excluding) 26 June 2019, +2.50 per cent. per annum and in respect of the period from (and including) 26 June 2019 to (but excluding) the Final Maturity Date, + 2.648 per cent. per annum
(xi) Step-Up Floating Fee Rate:	Not Applicable
(xii) Minimum Rate of Interest:	Not Applicable
(xiii) Maximum Rate of Interest:	Not Applicable
(xiv) Day Count Fraction:	Actual/365 Fixed
(xv) Additional Business Centre(s):	Not Applicable
(xvi) Relevant Financial Centre:	Not Applicable
(xvii) Representative Amount:	London
(xviii) Reference Banks:	Not Applicable

19	Zero Coupon Note Provisions:	Not Applicable
20	Indexed Note Provisions:	Not Applicable
21	Interest Rate subject to adjustment in accordance with the Interest Ratchet:	Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

22	Issuer Optional Redemption:	Applicable in accordance with Condition 8(d)
	(i) Optional Redemption Date(s):	As set out in Condition 8(d)
	(ii) Optional Redemption Amount(s) and method, if any, of calculation of such amount(s):	<p>The Redemption Amount will be an amount equal to the higher of (i) their Principal Amount Outstanding and (ii) the price determined to be appropriate by a financial adviser in London (selected by the Issuer and approved by the Note Trustee) that is equivalent to the present value of future interest payments and principal redemption where the discount rate to be used is equal to the Mid-Swap Rate for a term equal to the Remaining Life (or Term), taken from ICAP at 3:00 p.m. (London time) on the Reference Date. For the purposes of this calculation the future interest payments are assumed to be the Mid-Swap Rate plus 2.148 per cent.</p> <p>For the purposes of the foregoing:</p> <p>“<b>Mid-Swap Rate</b>” means the average of the bid and offer levels for an overnight index swap vs SONIA with a tenor most closely matching the remaining tenor until the Final Maturity Date of the Notes;</p> <p>“<b>Reference Date</b>” means the date which is two Business Days prior to the despatch of the notice of redemption under Condition 8(d)(i); and</p> <p>“<b>Remaining Life (or Term)</b>” means in respect to any Note, the number of years remaining until the Final Maturity Date calculated by subtracting the Reference Date from the Final Maturity Date and rounding to the nearest whole year.</p>
	(iii) If redeemable in part:	
	(iv) Minimum Redemption Amount:	Not Applicable
	(v) Maximum Redemption Amount:	Not Applicable
	(vi) Notice period (if other than as set out in the Conditions):	Not Applicable
23	Final Redemption Amount of each Note In cases where the Redemption Amount is Index-Linked:	Not Applicable
	(i) Index/Formula/variable:	Not Applicable

	(ii) Party responsible for calculating the Final Redemption Amount (if not the Agent):	Not Applicable
	(iii) Provisions for determining Final Redemption Amount where calculated by reference to Index and/or Formula and/or other variable:	Not Applicable
	(iv) Determination Date(s):	Not Applicable
	(v) Provisions for determining Final Redemption Amount where calculation by reference to Index and/or Formula and/or other variable is impossible or impracticable or otherwise disrupted:	Not Applicable
	(vi) Payment Date:	Not Applicable
	(vii) Minimum Final Redemption Amount:	Not Applicable
	(viii) Maximum Final Redemption Amount:	Not Applicable
24	<b>Early Redemption Amount:</b> Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption);	As set out in Condition 8(d)
<b>GENERAL PROVISIONS APPLICABLE TO THE NOTES</b>		
25	<b>Form of Notes:</b>	Registered
	(i) If issued in Bearer form:	Not Applicable
	(ii) If Registered Notes:	Registered Global Note registered in the name of a nominee for a common depository for Euroclear and Clearstream, Luxembourg/a common safekeeper for Euroclear and Clearstream, Luxembourg exchangeable for Individual Note Certificates on 30 days' notice in the circumstances specified in the Registered Note
26	New Global Note:	No
27	Relevant Financial Centre(s) or other special provisions relating to Payment Dates:	London
28	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No

- |    |                                       |                |
|----|---------------------------------------|----------------|
| 29 | Details relating to Instalment Notes: | Not Applicable |
|    | (i) Instalment Date:                  | Not Applicable |
|    | (ii) Instalment Amount:               | Not Applicable |
| 30 | Consolidation provisions:             | Not Applicable |
| 31 | TEFRA rules:                          | Not Applicable |

**DISTRIBUTION**

- |    |                                       |                             |
|----|---------------------------------------|-----------------------------|
| 32 | (i) If syndicated, names of Managers: | Not Applicable              |
|    | (ii) Stabilising Manager (if any):    | Not Applicable              |
| 33 | If non-syndicated, name of Dealer:    | Goldman Sachs International |

**LISTING AND ADMISSION TO TRADING APPLICATION**

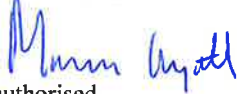
These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the listing of the Programme for the issuance of up to £5,000,000,000 of Notes.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:

A handwritten signature in blue ink, appearing to read "Munir Ayad", is written over the printed text "By:".

Duly authorised



## PART B — OTHER INFORMATION

### 1 LISTING

- |   |  |
|---|--|
| (i) Listing   | Ireland  |
| (ii) Admission to trading:  | Application has been made to the Irish Stock Exchange for the Notes to be admitted to trading on the Main Securities Market with effect from 23 May 2013 |
| (iii) Estimate of total expenses related to admission to trading: | Expected to be approximately €500  |

### 2 RATINGS

- |         |                |
|---------|----------------|
| Ratings | Not Applicable |
|         | Not Applicable |

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save as discussed in “*Subscription and Sale*” in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- |                                 |   |
|---------------------------------|---|
| (i) Reasons for the offer:      | See “ <i>Overview of the Programme, Financing Structure, Ownership and Debt Structure</i> ” in the Base Prospectus. |
| (ii) Estimated net proceeds:    | £64,805,000   |
| (iii) Estimated total expenses: | Not Applicable  |

### 5 (Fixed Rate Notes only) — YIELD

- |                      |                |
|----------------------|----------------|
| Indication of yield: | Not Applicable |
|----------------------|----------------|

### 6 OPERATIONAL INFORMATION

- |   |                          |
|---|--------------------------|
| Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking Société Anonyme and the relevant identification number(s): | Not Applicable           |
| Delivery:   | Delivery against payment |
| Names and addresses of additional Paying Agent(s) (if any):   | Not Applicable           |
| ISIN Code:  | XS0868891614             |
| Common Code:  | 086889161                |
| Intended to be held in a manner which would allow Eurosystem eligibility:   | No                       |