

ABP FINANCE PLC

(incorporated with limited liability in England and Wales, registered number 07847174)

announces the results of the consent solicitation and proposal to all holders (the **"Noteholders"**)
of its outstanding

£65,000,000 Floating Rate Notes due 2022 issued pursuant to the Issuer's £5,000,000,000
multicurrency programme for the issuance of notes (ISIN: XS0868891614) (the **"Notes"**)

11 June 2019. ABP Finance PLC (the **"Issuer"**) hereby announces that at a meeting of the Noteholders convened by the notice of meeting dated 20 May 2019 (the **"Notice of Meeting"**) and held on 11 June 2019 at 11.00 a.m. (London time) at the office of Linklaters LLP, the Extraordinary Resolution detailed in the Notice of Meeting was duly passed.

The Issuer will announce (i) the Interpolated Basis and (ii) the execution and delivery of the Supplemental Note Trust Deed and Amended and Restated Final Terms as soon as reasonably practicable after the Pricing Time.

Capitalised terms used but not defined in this notice shall have the meanings given in the Notice of Meeting.

DISCLAIMER: Nothing in this announcement or the Consent Solicitation Memorandum constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to purchase or sell any security in any jurisdiction. The distribution of this announcement and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law, and persons into whose possession this announcement or the Consent Solicitation Memorandum comes are requested to inform themselves about, and to observe, any such restrictions.