

RIS Announcement

ABP FINANCE PLC (the "Issuer")

Notice to holders (the "Noteholders") of the

£500,000,000 6.25 per cent. Fixed Rate Senior Secured Notes due 2026 (ISIN: XS0718981995)¹

£70,000,000 Floating Rate Notes due 2033 (ISIN: XS0918617639)

£50,000,000 5.25 per cent. Fixed Rate Senior Secured Notes due 2042 (ISIN: XS0982989831)

(the "Notes")

The Notes are admitted to the official list of the Irish Stock Exchange plc trading as Euronext Dublin and to trading on its regulated market.

STID Matter – Liquidity Guarantee and Leases

The Issuer confirms today that, in respect of the STID Proposal dated 18 October 2024 made by Associated British Ports Holdings Limited as proposer ("**ABPH**") as detailed in the Notice of STID Matter dated 18 October 2024, the ABPA Security Trustee has received the required votes in favour of the STID Proposal and the STID Proposal has been approved.

Documentation to give effect to the proposals approved in the STID Proposal will be entered into by, inter alios, ABPH and the ABPA Security Trustee as soon as practicable hereafter.

Questions or for further details on the STID Matter can be addressed to Shaun Kennedy for the New Holdco Group Agent directly:

Telephone number: +44 (0)20 7406 7815

Email: shaun.kennedy@abports.co.uk

The address of the Issuer, the Proposer, the Principal Paying Agent and the Note Trustee are set out below:

ABP Finance plc as Issuer

2nd Floor, 25 Bedford Street

London WC2E 9ES

United Kingdom

Attention: Shaun Kennedy – Group Treasurer

Email: shaun.kennedy@abports.co.uk

ABPH as Proposer

2nd Floor, 25 Bedford Street

London WC2E 9ES

United Kingdom

Attention: Shaun Kennedy – Group Treasurer

Email: shaun.kennedy@abports.co.uk

DBAG as Principal Paying Agent

Winchester House,

1 Great Winchester Street,

London EC2N 2DB

Deutsche Trustee Company Limited as Note Trustee

Winchester House,

1 Great Winchester Street,

London EC2N 2DB

¹ Following the purchase by the Issuer of a portion of this class of Notes, the current principal amount outstanding in respect of this class of Notes is £480,167,000.

Attention: abs.mbs.london@list.db.com

Attention: Managing Director (TSS – SFS)

Email: asfs_trustee@list.db.com

This notice is given by:

ABP Finance plc as Issuer

2nd Floor, 25 Bedford Street

London WC2E 9ES

United Kingdom

Dated: 12 November 2024

END.