

Nothing in this announcement constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to purchase or sell any security in any jurisdiction. The distribution of this announcement in certain jurisdictions may be restricted by law, and persons into whose possession this announcement comes are requested to inform themselves about, and to observe, any such restrictions.



## ABP FINANCE PLC

*(incorporated with limited liability in England and Wales, registered number 07847174)*

announces an Extraordinary Resolution passed by all holders (the **Noteholders**) of its outstanding £70,000,000 Floating Rate Notes due 2033 issued pursuant to the Issuer's £5,000,000,000 multicurrency programme for the issuance of notes (ISIN: XS0918617639) (the "**Notes**")

*16 November 2021.* ABP Finance PLC (the "**Company**") announces that the Noteholders have approved, by an Extraordinary Resolution passed by way of written resolution, the modification of the terms and conditions of the Notes (the "**Conditions**") and the Note Trust Deed constituting the Notes (the "**Supplemental Trust Deed**") (in each case solely in relation to the Notes) implementing a change in interest basis of the Notes from LIBOR to SONIA, as more fully set out in the Supplemental Trust Deed.

Accordingly, the Company and Deutsche Trustee Company Limited have entered into the Supplemental Trust to give effect to the amendments to the Conditions. The Supplemental Trust Deed is available to Noteholders at [www.abports.co.uk/investor-relations/offering-related-documents/](http://www.abports.co.uk/investor-relations/offering-related-documents/)

The amendments take effect from 16 November 2021.

Dated: 16 November 2021