

ABP SOUTHAMPTON

DELIVERING JOBS AND DRIVING GROWTH



ABP's commitment to the city and the region



DRIVE GROWTH



SECURE JOBS



DELIVER
INVESTMENT



KEEPING BRITAIN TRADING



www.abports.co.uk



SOUTHAMPTON

GATEWAY TO THE WORLD



THE FOURTH LARGEST PORT IN THE UK
39M TONNES OF CARGO HANDLED IN 2013



THE PORT HAS **EXCELLENT CONNECTIONS** TO THE UK ROAD AND RAIL NETWORKS

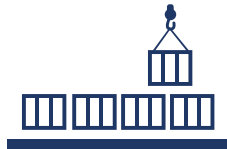


Cars, Containers, Cruises and Commodities

The 4 Cs



THE PORT IS A **LEADING UK PORT** FOR CAR HANDLING



EUROPE'S **MOST EFFICIENT** CONTAINER PORT



THE UK'S NUMBER ONE CRUISE PORT, WHICH IN 2013 WELCOMED **1.7M PASSENGERS**



26 MILLION TONNES OF COMMODITIES HANDLED IN 2013

The Port of Southampton is vital for Britain's vehicle manufacturers and exporters



THE PORT OF SOUTHAMPTON IS A **CRITICAL PART OF THE SUPPLY CHAIN**

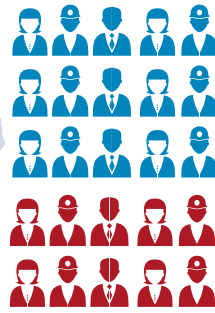


IN 2013 THE PORT **HANDLED 745,000 VEHICLES**, TWO THIRDS OF WHICH WERE FOR EXPORT



THE PORT HANDLES EXPORTS FOR A WIDE RANGE OF **UK MANUFACTURERS**

ABP is investing to drive growth and create jobs



ABP SOUTHAMPTON SUPPORTS **14,730 JOBS** NATIONALLY, INCLUDING **10,590** IN THE SOLENT REGION

£437M
INCREASED CONTRIBUTION EVERY YEAR



INVESTMENT WILL INCREASE THE PORT'S CONTRIBUTION TO THE ECONOMY BY AN **ESTIMATED £437M** EVERY YEAR

£150M
NEXT FIVE YEARS

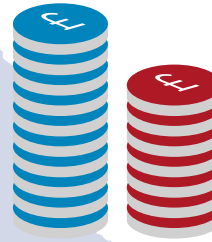


ABP'S INVESTMENT FOR THE FUTURE IS CONTINUING: OVER THE NEXT FIVE YEARS ABP PLANS TO **INVEST £150M**

£100M
LAST FIVE YEARS



OVER THE PAST FIVE YEARS, ABP HAS **INVESTED OVER £100M** TO HELP DRIVE GROWTH AND SECURE JOBS



ABP SOUTHAMPTON CONTRIBUTES **£1 BILLION** TO THE UK ECONOMY EVERY YEAR, INCLUDING **£714 MILLION** FOR THE SOLENT REGION

ABP Southampton is making a vital contribution to the local, regional and national economy

CASE STUDY

SCT5 AND CAPITAL DREDGE: DELIVERING WIDER ECONOMIC BENEFITS FOR ALL

Ports are essential infrastructure hubs which are vital to UK trade. The UK is reliant on ports for the movement of 95% of goods by volume and 75% by value, more than any other country in Europe by both proportion and tonnage. The dynamic nature of ports mirrors the constantly evolving nature of shipping, which in turn reflects consumer and international trade patterns. It is crucial that international gateway ports, such as Southampton, invest to secure existing and new business.

ABP is committed to investment and securing jobs in the Port of Southampton. The current investment of £150 million is centred around the capital dredge of the navigational approach channel, which will benefit all traffic moving in and out of the port and other facilities not owned by ABP, as well as a new berth at Southampton Container Terminal, known as 'SCT5'.

These projects will continue to ensure that the Port of Southampton remains a viable and competitive deep-sea port into the future; maintains its commercial position; and continues to make a positive contribution to the local, regional, and national economy.

ABP GROUP



ABP CONTRIBUTED
£5.6 BILLION
TO THE UK ECONOMY
IN 2012



ABP PORTS SUPPORT
84,000 JOBS



**ONE QUARTER OF UK
SEABORNE TRADE**
PASSES THROUGH ABP'S
STATUTORY HARBOUR AREAS



**5 OF THE UK'S
LARGEST 20 PORTS**
BY TONNAGE ARE
OPERATED BY ABP



ABP PORTS ARE CRITICAL TO
THE SUPPLY CHAIN OF MAJOR UK
INDUSTRIES AND EXPORTERS:



CONSTRUCTION: **2,036,000 JOBS**



AGRICULTURE: **409,000 JOBS**



FOOD & DRINK: **339,000 JOBS**



ENERGY: **327,000 JOBS**



AUTOMOTIVE: **133,000 JOBS**

ABP IS A MAJOR PRIVATE
SECTOR INVESTOR:



£837 million

OF CAPITAL AND OPERATIONAL INVESTMENT
OVER THE NEXT 5 YEARS WILL ADD AN EXTRA

£1.75 billion

TO THE UK ECONOMY EVERY YEAR

ARUP ECONOMIC IMPACT STUDY

About

This summary paper is the outcome of a major study looking at the economic impact of ABP's 21 ports around Britain.

The study identifies direct, indirect and induced jobs associated with ABP's ports. It also measures ABP's economic impact by identifying each ports' Gross Value Added (GVA) contribution. GVA is a measure of Gross Domestic Product (GDP) which excludes taxes and subsidies.

As well as current GVA, the report looks at the additional GVA contribution which will be generated by ABP's programme of investment across the group.

The framework for the study was developed with reference to government guidance on evaluation and economic impact assessments, in particular guidance from HM Treasury and the Homes and Communities Agency.

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ARUP